#### **Governor Support Service**

## Intro to Governance

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## **Etiquette**



It is good to see colleagues but you can turn your **camera** off if you wish.



We will all remain on mute unless we have a question we would like to ask.



If we wish to ask a question we will either use the raise hand function and/or use the chat. Please also use the chat facility to make any useful comments



**Course outline** 

Part 1 of the course will consider: The key roles and responsibilities of governors, and, Accountability of the governing board



Part 2 of the course will consider: Knowing about your school

## **Governor Introduction**

How long have you been a school governor?Have you attended a governing board meeting?





## **Key Roles and Responsibilities**

- Governance principles and competencies
- Expectations of the governor role
- Core functions of the governing board
- The governing board
- Strategic and operational roles
- The Headteacher
- The Chair of Governors
- The Clerk to Governors
- Meetings and effective practice

(DfE – '<u>Governance Handbook</u>', October 2020)

#### **Governance principles and legal duties**

#### **Maintained Schools**

離か Department For Education	Department for Education	截錄 Department for Education
The constitution of governing bodies of maintained schools Statutory guidance for governing bodies of maintained schools and local authorities in England	Governance handbook Academy trusts and maintained schools October 2020	A Competency Framework for Governance The knowledge, skills and behaviours needed for effective governance in maintained schools, academies and multi-academy trusts
Department for Education	200 Department for Education	Deartment for Education
Construction The School Governance (Roles, Procedures and Allowances) (England) Regulations 2013 Departmental advice for school leaders and governing bodies of maintained schools and management committees of PRUs in England	Reeping children safe in education (2020) Statutory guidance for schools and colleges	Department

#### **Competency Framework for Governance** (DfE)

- 16 competencies underpinned by a foundation of important principles and personal attributes.
- Grouped under the headings of the six features of effective governance, which are set out in the DfE Governance Handbook:
  - 1. strategic leadership
  - 2. accountability
  - 3. people
  - 4. structures
  - 5. compliance
  - 6. evaluation.

## All those involved in governance should be:

- ✓ Committed
- ✓ Confident
- ✓ Curious
- Challenging
- ✓ Collaborative
- ✓ Critical
- ✓ Creative



## **Core strategic functions**

- GBs should operate as <u>non-executive boards.</u>
- All boards, no matter what type of schools or how many schools they govern, have three core strategic functions.

#### Ensuring clarity of vision, ethos and strategic direction

- Ensuring school's vision and ethos are strongly reflected throughout the school and in its delivery of education functions
- Engaging with stakeholders
- Meeting all statutory duties

#### Holding executive leaders to account for the educational performance of the organisation and its pupils

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- Using data to provide challenge and hold leaders to account for teaching, achievement, behaviour and safety
- Strengthening school leadership, inc GB skills
- Performance managing HT
- Contributing to school selfevaluation and evaluating GB's impact.

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Overseeing the financial performance of the organisation and making sure its money is well spent.

- Ensuring solvency
- Effective and lawful personnel practices
- Effective and lawful financial management
- Effective use of pupil premium and other resources to overcome barriers to learning

#### **Maintained School Governing Board**

Maintained schools are part of the local authority (LA) school system.

- In practice, the LA's involvement in running a school is limited and governors exercise most oversight, although the board must comply with the LA's financial regulations.
- Community, voluntary, and foundation are all types of maintained schools.
- Depending on the type of school, the governing board may also be the legal employer and admissions authority, and own or manage the land.



#### The GB as a corporate board

- The governing board (GB) is a **corporate board**.
- GB is legally responsible for the conduct of the school.
- Authority rests with the whole governing board.
- Collective responsibility should be taken for the decisions and outcomes.
- Confidentiality incl. how individual governors vote is confidential.
- The chair can act in an emergency, but must report to the whole governing board at the earliest opportunity.
- Provided governors act honestly, reasonably and in good faith any liability will fall on the governing board even if it has exceeded its powers, rather than on individual members.

#### **Strategic vs operational roles**

- It is vital that governors understand that their role is <u>strategic</u> rather than operational.
- Governors set the school's strategic framework and ensure that it meets all of its statutory duties.
- Governors should not be drawn into direct involvement in operational matters and the detail of the day-to-day management of the school, which are the responsibility of the headteacher and senior leaders.
- It is essential to have skilled governors, but equally important to emphasise that the skills required are those to create robust accountability, not to do the school's job for it.
- For example, a governor with financial expertise should use their skills to scrutinise the school's accounts, not to help prepare them. The school employs a finance officer for operational financial matters.

## **The Headteacher**

... is accountable to the governing board for the performance of all his or her responsibilities.

## **The Chair of Governors**

As 'first among equals', the chair is elected to lead the governing board as a team.

## The Clerk to the Governing Body

Appointed by and accountable to the governing board.



## **Effective practice**

Make a difference as a governor by ...

- Attending meetings regularly and prepare by reading the meeting documentation in advance.
- Participating in meetings, contributing to discussions and listening to and suggesting new ideas and thinking.
- Asking questions.
- Seeking further information to support decision making.
- Visiting the school with a clear focus.
- Attending training and school events.
- Celebrating achievement.
- Supporting the school to do better, especially during difficult circumstances.
- Seeking help with any challenges.
- Taking an active role as a governor, don't just leave it to others.
- Knowing the story of your school and its vision for the future.

## **Elements of effective governance**

- The right people round the table
- Understanding role and responsibilities
- Good chairing
- Professional clerking
- Good relationships based on trust
- Knowing the school the data, the staff, the parents, the children, the community
- DfE Statutory Policies and Duties
- Committed to asking challenging questions
- Confident to have courageous conversations in the interests of the children and young people

Adapted from the National Governors' Association (NGA)

#### **Question to Governors**

 If you have attended a Governing Board meeting already – what has been your experience of your first meeting/s?

# Accountability

- Core strategic functions
- What does accountability mean?
- Accountability in the context of governance
- Accountability through reporting
- Accountability in practice
- Accountability and performance management
- Accountability through inspection

## Accountability

#### Governing boards have corporate accountability.

 In strategic leadership, accountability is the acknowledgment and responsibility for actions, decisions and policies, including the governance and implementation, and encompassing the obligation to report, explain and be answerable for resulting consequences.

#### The governing board:

- is required by law to conduct the school with a view to promoting high standards of educational achievement
- has the right to discuss, question and refine proposals
- should respect the professional roles of the headteacher and other staff
- must be prepared to account for the school's overall performance and to explain its decisions and actions to anyone who has a legitimate interest
- is ultimately responsible for the use of public money in providing a quality education for pupils.

#### Schools financial value standard (SFVS)

- In the view of the governing board itself and of senior staff, does the governing board have adequate financial skills among its members to fulfil its role of challenge and support in the field of budget management and value for money?
- Does the governing board have a finance committee (or equivalent) with clear terms of reference and a knowledgeable and experienced chair?
- Is there a clear definition of the relative responsibilities of the governing board and the school staff in the financial field?
- Does the governing board receive clear and concise monitoring reports of the school's budget position at least six times a year?
- Are business interests of governing board members and staff properly registered and taken into account so as to avoid conflicts of interest?

- Does the school review its staffing structure regularly?
- Is there a clear link between the schools budgeting & its plan for raising standards & attainment?
- Does the school benchmark its income & expenditure annually against similar schools & investigate where any category appears to be out of line?
- Is the governing board sure there are no outstanding matters from audit reports, or from previous consideration of weaknesses by the board?
- Does the school have an appropriate business continuity or disaster recovery plan, inc an up to date asset register & adequate insurance?

#### SFVS document for 2020/2021 SFVS Check List

#### Accountability through reporting

- School Development Plan(SDP)
- Headteacher's report
- Board and committee minutes
- Pupil Premium reports
- PE and sports funding reports
- Schools' Financial Value Standard (SFVS) (maintained schools only)

#### Link governor reports

- Audit reports (H&S/safeguarding)
- School website
- Ofsted inspection reports
- Feedback from parent and staff surveys
- Annual Governance

#### Statement

(Report GB membership, pecuniary interests, meeting attendance, committee structure. Details to be published on school website)

#### **Accountability through inspection**

- Accountable to the public for the performance of the school which is funded by public money.
- Inspection provides an independent external evaluation of a school's effectiveness.
- Contributes to school improvement by, for example, highlighting strengths and weaknesses, promoting a culture of rigorous selfevaluation and providing clear recommendations for future action.
- All maintained schools and academies are subject to inspection by Ofsted.
- Inspection Framework and Handbooks
- Section 5 Inspection (under the Education Act 2005)
- Section 8 Inspection (under the Education Act 2005)

## Final Thoughts ...

- Governors need to remember that they are developing a professional relationship with the school and to be a true friend of the school you must be willing to identify both the strengths and weaknesses, support in finding solutions and move forward together.
- A governing board that makes the effort to understand and truly values the views of the whole school community will take everyone on the journey with them.

"As a governing board if we do not hold ourselves to account in our own role and understand our duties and expectations to the pupils in our care, how can we challenge and hold others to account? It is important that we lead by example." Governor at a Hillingdon school

Who knows .... a future prime minister could be a pupil currently at your school!





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